

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*,

Debtors.¹

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY,

Debtor.

PROMESA

Title III

Case No. 17-03567 (LTS)

**INFORMATIVE MOTION REGARDING
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S
APPEARANCE AT AUGUST 17–18 HTA CONFIRMATION HEARING
AND AUGUST OMNIBUS HEARING**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

PLEASE TAKE NOTICE that Kelly DiBlasi and/or Robert Berezin from Weil, Gotshal & Manges LLP, and Eric Pérez-Ochoa from Adsuar Muñoz Goyco Seda & Pérez-Ochoa, P.S.C. will appear on behalf of National Public Finance Guarantee Corporation (“National”) at the August 17–18, 2022 HTA Confirmation Hearing and August Omnibus Hearing (the “Hearings”), which will be held at the United States District Court for the District of Puerto Rico, at 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767, and telephonically via CourtSolutions. Kelly DiBlasi, Robert Berezin, and Eric Pérez-Ochoa will attend either in person in San Juan or telephonically via CourtSolutions.² National’s legal representatives reserve the right to be heard on any matter raised by any party at the Hearings related to the Title III cases, any adversary proceeding pending in the Title III cases, or the interests of National. National reserves the right to amend this informative motion as needed, including the Exhibits attached hereto. National’s Party Appearance Cover Sheet is attached hereto as **Exhibit A**, National’s Witness Cover Sheet is attached hereto as **Exhibit B**, and National’s Exhibit Cover Sheet is attached hereto as **Exhibit C**.

RESPECTFULLY SUBMITTED, this 28 day of July, 2022.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record.

² In compliance with ¶ 1 of the *Order Regarding Procedures for Hearing on Confirmation of HTA Plan of Adjustment and August 17–18, 2022, Omnibus Hearing* (ECF No. 21494), only two attorneys will attend the hearing in the San Juan courthouse at any given time.

**ADSUAR MUÑOZ GOYCO
SEDA & PÉREZ-OCHOA, P.S.C.**
PO BOX 70294
San Juan, PR 00936
Telephone: 787.756.9000
Facsimile: 787.756.9010
Email: epo@amgprlaw.com
loliver@amgprlaw.com
acasellas@amgprlaw.com

By: /s/ Eric Pérez-Ochoa
Eric Pérez-Ochoa
USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli
Luis Oliver-Fraticelli
USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera
Alexandra Casellas-Cabrera
USDC-PR No. 301010

WEIL, GOTSHAL & MANGES LLP
Kelly DiBlasi (admitted *pro hac vice*)
Jonathan Polkes (admitted *pro hac vice*)
Gregory Silbert (admitted *pro hac vice*)
Robert Berezin (admitted *pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: kelly.dibiasi@weil.com
jonathan.polkes@weil.com
gregory.silbert@weil.com
robert.berezin@weil.com

Gabriel A. Morgan (admitted *pro hac vice*)
700 Louisiana Street, Suite 1700
Houston, TX 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: gabriel.morgan@weil.com

EXHIBIT A
PARTY APPEARANCE COVER SHEET

Name of Party		National Public Finance Guarantee Corporation Attending both the HTA Confirmation Hearing and August Omnibus Hearing
Attorney 1	Appearance Method	In Person-PR or CourtSolutions Speaking Line
	Name	Robert Berezin
	Law Firm	Weil, Gotshal & Manges LLP
	Email	robert.berezin@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of Notice of Appearance	ECF No. 18829
Attorney 2	Appearance Method	In Person-PR or CourtSolutions Speaking Line
	Name	Kelly DiBlasi
	Law Firm	Weil, Gotshal & Manges LLP
	Email	kelly.diblas@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of Notice of Appearance	ECF No. 18829
Attorney 3	Appearance Method	In Person-PR or CourtSolutions Speaking Line
	Name	Eric Pérez-Ochoa
	Law Firm	Adsuar Muñoz Goyco Seda & Pérez-Ochoa, P.S.C.
	Email	epo@amgprlaw.com
	Phone Number	(787) 756-9000
	Docket Entry No. of Notice of Appearance	ECF No. 30
Additional Attorney Observation	Name	Austin Crabtree
	Observation Method	CourtSolutions Listen-Only Line
	Law Firm	Weil, Gotshal & Manges LLP
	Email	austin.crabtree@weil.com
	Phone Number	(212) 310-8000

EXHIBIT B
PARTY WITNESS COVER SHEET

Name of Party			National Public Finance Guarantee Corporation
Does the Party intend to offer a witness?			No National reserves the right to amend this exhibit as necessary, including to respond to objections
Total Number of Witnesses			N/A
Witness Name	Expert or Fact Witness	Is interpreter required? (Proponent of witness must provide certified interpreter)*	Scope of Testimony
N/A	N/A	N/A	N/A

EXHIBIT C
PARTY EXHIBIT COVER SHEET

Name of Party		National Public Finance Guarantee Corporation
Does the Party intend to offer evidence?		No National reserves the right to amend this exhibit as necessary, including to respond to objections
Docket Entry No. for Party Exhibit List		ECF No. 21626
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
N/A	N/A	N/A